



**INTERIM FINANCIAL REPORT  
FOR THE FORTH QUARTER ENDED  
31 DECEMBER 2017**

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**JHM CONSOLIDATION BERHAD (COMPANY NO: 686148-A)****UNAUDITED INTERIM FINANCIAL REPORT  
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2017  
CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	<b>Individual Quarter</b>		<b>Cumulative Quarter</b>	
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	<b>Current</b>	<b>Preceding Year</b>	<b>Current Year</b>	<b>Preceding Year</b>
	<b>Quarter</b>	<b>Corresponding</b>	<b>To Date</b>	<b>Corresponding</b>
	<b>31.12.17</b>	<b>Quarter</b>	<b>31.12.17</b>	<b>Period</b>
	<b>RM'000</b>	<b>31.12.16</b>	<b>31.12.17</b>	<b>31.12.16</b>
		<b>RM'000</b>	<b>RM'000</b>	<b>RM'000</b>
Revenue	59,401	55,326	249,528	193,733
Cost of sales	<u>(45,910)</u>	<u>(46,897)</u>	<u>(192,169)</u>	<u>(159,466)</u>
Gross profit	13,491	8,429	57,359	34,267
Other operating income	245	3,349	3,865	2,943
Administrative expenses	<u>(5,761)</u>	<u>(2,384)</u>	<u>(21,593)</u>	<u>(10,088)</u>
Operating profit	7,975	9,394	39,631	27,123
Finance costs	<u>(277)</u>	<u>(316)</u>	<u>(1,225)</u>	<u>(1,125)</u>
Profit before taxation	7,698	9,078	38,406	25,998
Taxation	<u>(671)</u>	<u>(1,663)</u>	<u>(7,974)</u>	<u>(5,383)</u>
Total comprehensive income for the period	<u>7,027</u>	<u>7,415</u>	<u>30,432</u>	<u>20,615</u>
Profit attributable to:				
-Owners of the parent	7,124	7,415	30,484	20,337
-Non-controlling interests	<u>(97)</u>	<u>-</u>	<u>(52)</u>	<u>278</u>
	<u>7,027</u>	<u>7,415</u>	<u>30,432</u>	<u>20,615</u>
Earnings per share				
- Basic	<u>2.71</u>	<u>6.01</u>	<u>15.52</u>	<u>16.48</u>

**Notes:**

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2016 and the accompanying explanatory notes attached to this report.

**JHM CONSOLIDATION BERHAD (COMPANY NO: 686148-A)****UNAUDITED INTERIM FINANCIAL REPORT  
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2017  
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	(Unaudited) At End of Current Year To Date 31.12.17 RM'000	(Audited) At End of Preceding Financial Year 31.12.16 RM'000
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	31,162	30,887
Development costs	-	-
Deferred tax assets	108	-
	<u>31,270</u>	<u>30,887</u>
<b>Current assets</b>		
Inventories	19,840	20,480
Trade receivables	80,232	64,882
Other receivables, deposits and prepayments	2,620	2,157
Tax recoverable	36	256
Cash and cash equivalents	47,330	9,172
	<u>150,058</u>	<u>96,947</u>
<b>TOTAL ASSETS</b>	<b><u>181,328</u></b>	<b><u>127,834</u></b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	65,231	12,373
Share premium	-	3,538
Retained profits	58,905	41,199
	<u>124,136</u>	<u>57,110</u>
Capital reserve	(277)	(277)
	<u>123,859</u>	<u>56,833</u>
Non controlling interests	1,232	-
<b>Total equity</b>	<b><u>125,091</u></b>	<b><u>56,833</u></b>
<b>Non-current liabilities</b>		
Borrowings	6,407	7,787
Deferred tax liabilities	788	1,213
	<u>7,195</u>	<u>9,000</u>
<b>Current liabilities</b>		
Trade payables	32,979	33,727
Other payables and accruals	7,436	9,763
Borrowings	6,333	16,278
Provision for taxation	2,294	2,233
	<u>49,042</u>	<u>62,001</u>
<b>Total liabilities</b>	<b><u>56,237</u></b>	<b><u>71,001</u></b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b><u>181,328</u></b>	<b><u>127,834</u></b>
<b>Net assets per share (RM)</b>	<b><u>0.48</u></b>	<b><u>0.46</u></b>

**Note:**

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2016 and the accompanying explanatory notes attached to this report.

**JHM CONSOLIDATION BERHAD (COMPANY NO: 686148-A)**

**UNAUDITED INTERIM FINANCIAL REPORT FOR THE FORTH QUARTER ENDED 31 DECEMBER 2017**  
**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	----- Attributable to the owners of the parent -----						
	----- Non distributable -----		---- Distributable ----				
	Share Capital RM'000	Share Premium RM'000	Capital Reserve RM'000	Retained Profits RM'000	Total RM'000	Non-Controlling Interests RM'000	Total Equity RM'000
<b>Balance as at 1 January 2017</b>	12,373	3,538	(277)	41,199	56,833	-	56,833
Bonus share issued	12,374	(3,538)	-	(8,836)	-	-	-
Issuance of share capital	40,484	-	-	-	40,484	-	40,484
Total comprehensive income for the period	-	-	-	30,484	30,484	1,232	31,716
Dividends	-	-	-	(3,942)	(3,942)	-	(3,942)
<b>Balance as at 31 December 2017</b>	<b>65,231</b>	<b>-</b>	<b>(277)</b>	<b>58,905</b>	<b>123,859</b>	<b>1,232</b>	<b>125,091</b>
<b>Balance as at 1 January 2016</b>	12,300	2,954	-	21,031	36,285	(545)	35,740
Changes in ownership interest	-	-	(277)	(170)	(447)	267	(180)
Total comprehensive income for the period	-	-	-	20,338	20,338	278	20,616
Issuance of share capital	73	584	-	-	657	-	657
<b>Balance as at 31 December 2016</b>	<b>12,373</b>	<b>3,538</b>	<b>(277)</b>	<b>41,199</b>	<b>56,833</b>	<b>-</b>	<b>56,833</b>

**Note:**

The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2016 and the accompanying explanatory notes attached to this report.

**JHM CONSOLIDATION BERHAD (COMPANY NO: 686148-A)**

**UNAUDITED INTERIM FINANCIAL REPORT  
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2017  
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	(Unaudited) <b>Current Year To Date 31.12.17 RM'000</b>	(Audited) <b>Preceding Year Corresponding Period 31.12.16 RM'000</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation	38,406	25,998
Adjustments for :		
-Non cash items	8,113	3,569
-Interest expense	1,225	1,125
-Interest income	(672)	(80)
Operating profit before working capital changes	47,072	30,612
Decrease/(Increase) in inventories	711	(1,532)
Decrease/(Increase) in receivables	(19,944)	(23,337)
(Decrease)/Increase in payables	(1,279)	1,439
Cash generated from operations	26,560	7,182
Income tax paid	(8,508)	(4,605)
Income tax refund	278	-
Interest paid	(1,225)	(1,125)
Net cash generated from operating activities	17,105	1,452
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Interest received	672	80
Acquisition of subsidiary, net of cash and cash equivalents acquired	(640)	(180)
Placement of fixed deposits placed with licensed financial institution	(1,140)	(3,550)
Proceed from disposal of property, plant and equipment	114	35
Purchase of property, plant and equipment *	(2,773)	(3,372)
Net cash used in investing activities	(3,767)	(6,987)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from issuance of shares	41,124	658
Payment of dividends	(3,942)	-
(Repayment)/Proceed of finance lease	(3,706)	1,373
(Repayment)/Proceeds of trade financing	(9,556)	6,630
Repayment of term loans	(290)	(287)
Net cash from financing activities	23,630	8,374
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	36,968	2,839
<b>CASH AND CASH EQUIVALENTS AT BEGINNING</b>	5,622	2,783
<b>CASH AND CASH EQUIVALENTS AT END</b>	<b>42,590</b>	<b>5,622</b>
<b>Represented by:</b>		
Short term funds with a licensed financial institution	26,431	1,827
Cash and cash equivalents	16,209	3,795
Fixed deposits with a licensed financial institution	4,690	3,550
	47,330	9,172
Less : Bank overdrafts	(50)	-
Fixed deposits pledge to licensed financial institution	(4,690)	(3,550)
	<b>42,590</b>	<b>5,622</b>

**JHM CONSOLIDATION BERHAD (COMPANY NO: 686148-A)**

**UNAUDITED INTERIM FINANCIAL REPORT  
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2017  
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	(Unaudited)	(Audited)
	<b>Current Year</b>	<b>Preceding Year</b>
	<b>To Date</b>	<b>Corresponding</b>
	<b>31.12.17</b>	<b>Period</b>
	<b>RM'000</b>	<b>31.12.16</b>
		<b>RM'000</b>
<b>* Purchase of property, plant and equipment</b>		
Total acquisition cost	4,259	4,219
Acquired under finance lease	(1,486)	(847)
Total cash acquisition	<u>2,773</u>	<u>3,372</u>

**Note:**

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the Group's audited financial statements for the financial year ended 31 December 2016 and the accompanying explanatory notes attached to this report.

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**NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017**

**1. Basis Of Preparation**

The condensed consolidated interim financial statements (“Report”) are unaudited and have been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134: Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of Bursa Malaysia Securities Berhad.

This condensed report should be read in conjunction with the audited financial statements for the financial year ended 31 December 2016. The explanatory notes attached to this Report provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 December 2016.

The accounting policies adopted for this Report are consistent with those of the last audited financial statements for the financial year ended 31 December 2016.

At the date of authorisation of this Report, the following MFRSs and Amendments to MFRSs were issued but not yet effective and have not been applied by the Group:

**Effective for annual periods beginning on or after 1 January 2018**

*MFRS 9 Financial Instruments (IFRS 9 issued by IASB in July 2014)*

*MFRS 15 Revenue from Contracts with Customers*

*Amendments to MFRS 7 Mandatory Date of MFRS 9 and Transition Disclosures*

The initial application of the above standards is not expected to have any material impacts to the financial statements of the Group and of the Company upon adoption except as mentioned below:

***MFRS 15 Revenue from Contracts with Customers***

MFRS 15 replaces the guidance in MFRS 111 *Construction Contracts*, MFRS 118 *Revenue*, IC Int 13 *Customer Loyalty Programmes*, IC Int 15 *Agreements for Construction of Real Estate*, IC Int 18 *Transfers of Assets from Customers* and IC Int 131 *Revenue - Barter Transactions Involving Advertising Services*. Upon adoption of MFRS 15, it is expected that the timing of revenue recognition might be different as compared with the current practices.

The adoption of MFRS 15 will result in a change in accounting policy. The Group and the Company are currently assessing the financial impact of adopting MFRS 15.

**2. Auditors' Report On Preceding Annual Financial Statements**

The auditors' report on the financial statements of the Group for the FYE 31 December 2016 were not subject to any audit qualification.

**3. Seasonality Or Cyclicity Factors**

The Group's operations were not materially affected by any major seasonal or cyclical changes during the financial year and the current quarter under review.

**4. Unusual Items**

There were no unusual items affecting assets, liabilities, equity, net income or exceptional items for the current quarter to date under review.

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017

**5. Material Changes In Estimates Of Amounts Reported**

There were no material changes in the estimates used for the preparation of this interim financial report.

**6. Debt And Equity Securities**

There were no issuance, cancellations, repurchases, resale and repayment of debt and equity securities for the current quarter under review.

**7. Dividend Paid**

The Company had declared single tier dividends of 1.50 sen per ordinary share on 262,800,000 ordinary shares on 28 November 2017 and paid on 28 December 2017 amounting to RM3,492,000.

**8. Segmental Information**

Segmental information is presented in respect of the Group's business segments.

**Results for the Year-To-Date ended 31 December 2017**

	<b>Electronic products RM'000</b>	<b>Investment Holding RM'000</b>	<b>Adjustment RM'000</b>	<b>Total RM'000</b>
<b>Segment Revenue</b>				
Revenue from external customers	249,054	474	-	249,528
Inter-segment revenue	29,368	7,820	(37,188)	-
Total revenue	<u>278,422</u>	<u>8,294</u>	<u>(37,188)</u>	<u>249,528</u>
<b>Segment Results</b>				
Interest income	40,678	5,132	(6,851)	38,959
Interest expense	1,231	1,294	(1,853)	672
Profit before taxation	(3,078)	-	1,853	(1,225)
Taxation	38,831	6,426	(6,851)	38,406
Net profit for the period	<u>(7,760)</u>	<u>(194)</u>	<u>(20)</u>	<u>(7,974)</u>
	<u>31,071</u>	<u>6,232</u>	<u>(6,871)</u>	<u>30,432</u>

**Results for the Year-To-Date ended 31 December 2016**

	<b>Electronic products RM'000</b>	<b>Investment Holding RM'000</b>	<b>Adjustment RM'000</b>	<b>Total RM'000</b>
<b>Segment Revenue</b>				
Revenue from external customers	193,731	2	-	193,733
Inter-segment revenue	27,956	10,308	(38,264)	-
Total revenue	<u>221,687</u>	<u>10,310</u>	<u>(38,264)</u>	<u>193,733</u>
<b>Segment Results</b>				
Interest income	27,527	9,657	(10,141)	27,043
Interest expense	966	310	(1,196)	80
Profit before taxation	(2,321)	-	1,196	(1,125)
Taxation	26,172	9,967	(10,141)	25,998
Net profit for the period	<u>(5,327)</u>	<u>(90)</u>	<u>34</u>	<u>(5,383)</u>
	<u>20,845</u>	<u>9,877</u>	<u>(10,107)</u>	<u>20,615</u>



NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017

**9. Valuation Of Property, Plant And Equipment**

There has been no revaluation of property, plant and equipment during the quarter ended 31 December 2017.

As at 31 December 2017, all property, plant and equipment were stated at cost less accumulated depreciation.

**10. Material Post Balance Sheet Events**

There were no material events subsequent to the end of the current quarter under review and up to the date of this announcement.

**11. Changes In The Composition Of The Group**

There were no changes in the composition of the Group for the current quarter under review.

**12. Contingent Liabilities And Contingent Assets**

There were no material changes in contingent liabilities or contingent assets since the last annual balance sheet as at 31 December 2016.

**13. Capital Commitments**

Authorised and contracted but not provided for :

RM'000

Purchase of property, plant and equipment

1,721

**14. Review of Results for the Quarter and Year To Date**

	INDIVIDUAL PERIOD				CUMULATIVE PERIOD			
	Current Year Quarter	Preceding Year Corresponding Quarter	Changes		Current Year To-Date	Preceding Year Corresponding Period	Changes	
	31.12.17	31.12.16	RM'000	%	31.12.17	31.12.16	RM'000	%
Revenue	59,401	55,326	4,075	7.37%	249,528	193,733	55,795	28.80%
Operating profit	7,975	9,394	(1,419)	-15.11%	39,631	27,123	12,508	46.12%
Profit before tax	7,698	9,078	(1,380)	-15.20%	38,406	25,998	12,408	47.73%
Profit after tax ("PAT")	7,027	7,415	(388)	-5.23%	30,432	20,615	9,817	47.62%
Profit attributable to ordinary equity holders of the parent	7,124	7,415	(291)	-3.92%	30,484	20,337	10,147	49.89%

The Group posted revenue and PAT of RM59.40 million and RM7.03 million respectively for the quarter under review as compared to revenue and PAT of RM55.33 million and RM7.42 million respectively for the corresponding quarter ended 31 December 2016. The lower operating profit was mainly due to strengthening of MYR against USD and higher professional fees incurred in current quarter.

For the financial year ended 31 December 2017 ("FYE 2017"), the Group recorded revenue and PAT of RM249.53 million and RM30.43 million respectively, these represent increase of 28.80% in revenue and 47.62% in PAT as compared to financial year ended 31 December 2016 ("FYE 2016"). The commendable financial performance for FYE 2017 was mainly attributable to the favourable demand conditions for automotive LED lighting which contributed to 80% of the Group's total revenue. Both operational economies of scale and volume-mix ratio advantages has contributed significantly to the higher PAT.

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017

15. Comparison With Immediate Preceding Quarter's Results

	INDIVIDUAL QUARTER			
	31.12.17	30.9.17	Changes	
	RM'000	RM'000	RM'000	%
Revenue	59,401	60,970	(1,569)	-2.57%
Operating profit	7,975	10,173	(2,198)	-21.61%
Profit before tax ("PBT")	7,698	9,853	(2,155)	-21.87%
Profit after tax ("PAT")	7,027	7,661	(634)	-8.28%
Profit attributable to ordinary equity holders of the parent	7,124	7,623	(499)	-6.55%

The Group registered revenue and PAT of RM59.40 million and RM7.03 million respectively for the current quarter under review as compared to revenue and PAT of RM60.97 million and RM7.66 million respectively for the immediate preceding quarter.

The revenue remain almost flat despite encountering worldwide passive components shortage couple with increase lead times in the supply chain. From the macro economic perspective, the PBT is also affected by the strengthening of MYR against USD.

16 Statement of Financial Position review

	As at	As at	Changes	
	31.12.17	31.12.16	RM'000	%
	RM'000	RM'000	RM'000	%
Inventories	19,840	20,480	(640)	-3.13%
Trade receivables	80,232	64,882	15,350	23.66%

Inventories amounted to RM19.84 million as at 31 December 2017, representing a decrease of RM0.64 million or 3.13% as compared to the financial position as at 31 December 2016. We are showing marked improvement quarter after quarter in the average inventory turnover, i.e. the average inventory turnover has reduced from 45 days to 39 days.

The trade receivable has increased from RM64.88 million as at 31 December 2016 to RM80.23 million as at 31 December 2017. The increase was in tandem with the significant growth in the revenue this year.

17 Statement of Cash Flow review

	FYE	FYE	Changes	
	31.12.17	31.12.16	RM'000	%
	RM'000	RM'000	RM'000	%
Net cash generated from operating activities	17,105	1,452	15,653	1078%
Net cash used in investing activities	(3,767)	(6,987)	3,220	-46.09%
Net cash used in financing activities	23,630	8,374	15,256	182.18%

The Group's net cash generated from operating activities had improved from RM1.45 million for FYE 2016 to RM17.01 million for FYE 2017. This was mainly due to efficiency of inventory management and operation.

The net cash outflow in investing activities was mainly due to the acquisition of a subsidiary in this year as well as acquisition of assets for operation.

The positive cash flow in financing activities was attributable from the private placement which was completed in August 2017.

18 Commentary On Prospects

Due to the boom of the ever-growing Internet of Things (IoT), a heavy usage of consumer electronics, and the move towards more complex lighting technology that with more safety feature and infotainment systems in automobiles, demand for passive components is on the rise. Automotive including electric vehicle and consumer electronics are all fuelling demands. Despite facing the worldwide shortage of passive components, the Group's outlook remains strong and bright with the growing acceptance and higher adoption rate of LED lamps in automotive industry. Barring any unforeseen circumstances, the board remains optimistic in continuing to deliver positive performance in financial year ending 31 December 2018.

**JHM CONSOLIDATION BERHAD (COMPANY NO: 686148-A)****NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017****19 Profit Forecast Or Profit Guarantee**

Not applicable as no profit forecast or profit guarantee was announced or published.

**20 Taxation**

<b>Current Quarter 31.12.17 RM'000</b>	<b>Current Year To Date 31.12.17 RM'000</b>
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Taxation comprise the following :

Based on results for the period

- Current taxation

671	7,974
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**21 Corporate Proposals**

Save as below, there was no corporate proposal announced but not completed as at the date of this report.

The Company had on 29 September 2017 make announcement of multiple proposals which included :

- (i) Proposed acquisition of 5,000,000 ordinary share in Mace Instrumentation Sdn Bhd (MISB) representing 100% of the total share capital issued in MISB for a purchase consideration of RM48,000,000.00 ;
- (ii) Proposed split share of every one JHM share into two ordinary shares; and
- (iii) Proposed establishment of an executive share option scheme (ESOS) of up to 30% of Company's issued share capital.

On 17 October 2017, the Board has resolved to revise the Proposed ESOS of up to 30% of Company's issued share capital to up to 10% of Company's issued share capital.

The shareholders of the Company had approved the above proposals at the Extraordinary General Meeting held on 24 January 2018.

On 13 February 2018, the Board has announced that the share split has been completed following the listing of and quotation for 525,600,000 ordinary shares in JHM on the ACE Market of Bursa Malaysia Securities Berhad on the even date.

**22 Status of Utilisation of Proceeds**

On 11 August 2017, the Company completed the listing of 15,335,000 new ordinary shares to third party investors through private placement. The placement shares were issued at an issue price of RM2.64 per share and total proceeds of RM40.48 million was received from the said placement. Below are the status of utilisation of proceeds :

	Purpose	Proposed Utilisation	Actual Utilisation	Intended Timeframe for Utilisation	Deviation Amount		Explanations (if the deviation is 5% or more)
		RM'000	RM'000		RM'000	%	
i.	Working capital	26,299	10,145	6 months	16,154	61.42%	In progress
ii.	Repayment of bank borrowing	12,000	12,000	6 months	-	0.00%	Completed
iii.	Capital expenditure	2,000	1,561	12 months	439	21.95%	In progress
iv.	Expenses for the corporate proposal	185	186	Immediate	(1)	-0.54%	Completed
	Total	40,484	23,892				

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017

23 Group Borrowings And Debt Securities

Particulars of the Group's borrowings are as follow:-

	As at 31 December 2017					
	Short term		Long term		Total	
	Foreign '000	RM '000	Foreign '000	RM '000	Foreign '000	RM '000
<b>Secured:</b>						
Finance lease liabilities	-	2,849	-	4,527	-	7,376
Banker acceptance (USD) ^	300	1,219	-	-	300	1,219
Banker acceptance	-	1,900	-	-	-	1,900
Term Loan	-	315	-	1,880	-	2,195
						-
<b>Unsecured:</b>						
Bank overdraft		50				50
	<b>300</b>	<b>6,333</b>	<b>-</b>	<b>6,407</b>	<b>300</b>	<b>12,740</b>

  

	As at 31 December 2016					
	Short term		Long term		Total	
	Foreign '000	RM '000	Foreign '000	RM '000	Foreign '000	RM '000
<b>Secured:</b>						
Finance lease liabilities	-	3,066	-	5,604	-	8,670
Banker acceptance (USD) *	1,050	4,710	-	-	-	4,710
Banker acceptance	-	8,200	-	-	-	8,200
Bank overdraft	-	-	-	-	-	-
Term Loan	-	302	-	2,183	-	2,485
	<b>1,050</b>	<b>16,278</b>	<b>-</b>	<b>7,787</b>	<b>-</b>	<b>24,065</b>

^ Exchange rate @ RM4.062/USD

\* Exchange rate @ RM4.486/USD

24 Dividend Payable

No dividend has been recommended for the current quarter under review.

25 Profit before taxation

	Current Year Quarter 31.12.17 RM'000	Current Year To Date 31.12.17 RM'000
<b>Profit before taxation is derived from after charging/(crediting)</b>		
Amortisation	3	5
Depreciation of property, plant and equipment	1,353	5,377
Gain on disposal of property, plant and equipment	(4)	(89)
Interest expense	278	1,225
Interest income	(636)	(672)
Property, plant and equipment written off	-	114
Realised loss/(gain) on foreign exchange	945	(2,165)
Unrealised loss on foreign exchange	370	2,770

Other than the above items, there were no impairment of assets, gain or loss on disposal of quoted or unquoted investments, gain or loss on derivatives and exceptional items for the current quarter and financial period ended 31 December 2017.

**NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL STATEMENTS  
FOR FORTH QUARTER ENDED 31 DECEMBER 2017**

**26 Disclosures of Realised And Unrealised Profits/(Losses)**

The breakdown of retained profits of the Group as at reporting date, into realised and unrealised is as follow:-

	(Unaudited) As at 31.12.17 RM'000	(Audited) As at 31.12.16 RM'000
Total		
-Realised	66,266	47,601
-Unrealised	<u>(1,243)</u>	<u>(1,213)</u>
	64,611	46,388
Less: Consolidation adjustments	<u>(5,706)</u>	<u>(5,189)</u>
Total group	<u><u>58,905</u></u>	<u><u>41,199</u></u>

**27 Earnings Per Share**

The basic earnings per share for the quarter and cumulative year to date are computed as follow:

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Year Quarter 31.12.17	Preceding Year Corresponding Quarter 31.12.16	Current Year To Date 31.12.17	Preceding Year Corresponding Period 31.12.16
Net profit attributable to owners of the parent (RM'000)	<u>7,124</u>	<u>7,415</u>	<u>30,484</u>	<u>20,331</u>
Weighted average number of ordinary shares of RM0.10 each in issue ('000)	<u>262,800</u>	<u>123,346</u>	<u>196,382</u>	<u>123,346</u>
Basic Earnings Per Share based on weighted average number of ordinary shares of RM0.10 each in issue (sen)	<u>2.71</u>	<u>6.01</u>	<u>15.52</u>	<u>16.48</u>

There is no diluted earnings per share as the Company does not have any convertible financial instruments as at the current year quarter and current year to date.

**-- END OF UNAUDITED FOUTH QUARTER INTERIM FINANCIAL REPORT --**